

To,

The Board of Directors

[BHAGYA MACHINE TOOLS LIMITED]

[H NO 3668 ST NO 5 OPPOSITE ATI COLLEGE CHET SINGH NAGAR JANTA NAGAR LUDHIANA PUNJAB 141001]

Dear Sirs,

SUBJECT : CONSENT FOR INCLUSION OF NAME AS BANKER TO THE COMPANY

RE : PROPOSED INITIAL PUBLIC OFFER OF EQUITY SHARES BY YOUR COMPANY

With reference to the above, we grant our consent for including our name as Banker to the Company for the proposed IPO of your Company in the Draft Prospectus to be filed with Stock Exchange, the Prospectus to be filed with the Registrar of Companies or any other regulatory authority, which the Company intends to issue in respect of the proposed Initial Public Offer of its Equity Shares.

Further, we hereby give our consent to include the following details:

Name	Axis Bank Shimlapuri Gill Road Branch
Address	B22, 3273, Chet Singh Nagar Shimlapuri Gill Road Ludhiana, 141003
Telephone	7738721881
Fax	
Email Id	ShimlapuriGillRoadBranch.Branchhead@axis.bank.in
Contact Person	Branch Head
Website	

We also authorize you to deliver a copy of this letter of consent to the Registrar of Companies, pursuant to the provisions of Section 26 and other applicable provision of Companies Act, 2013.

Thanking you,

For [Axis Bank Ltd]

Authorised Signatory

Date:26/06/2026

Place:Ludhiana

